

## HOW TO: Request a FHA Case Number

Step 1: Access your loan from the pipeline in TPO Connect, scroll down to Loan Actions and click on Request FHA Case Number.

WELCOME PIPELINE ADD NEW LOAN
Alice Firstimer 123 Memories In, Troy, MI, 48083 01 - Demo TPOConnect
듣 LOAN SUMMARY
圓 1003
LOAN ACTIONS
Import Additional Data
Order Credit
Order DU
Order LPA
Disclosures
Submit Loan
Re-Submit Loan
Change of Circumstance
Request FHA Case Number

TPO Connect – Request a FHA Case Number



Step 2: On the Request FHA Case Number screen – click the red Request button.

Step 3: While the request is in line to be processed – the screen will only have the Requested Date filled in.



Step 4: Once the request has been processed – the completed date and the case number will also populate. You will receive an e-mail confirmation as well.



**Please note:** Once the loan has officially been Submitted to Underwriting by a Towne team member, if the case number for that loan hasn't been requested – the system will automatically do it for you.