



Updated Wholesale Pipeline View

Going live on Wednesday, August 14, the pipeline views within TPO Connect for the Wholesale channel will be updated to a clearer and more streamlined view.

Changes:

- We split Loan Type and Loan Amount into separate columns. Also added in Loan Program for further clarity of the Loan Type.
 - Loan Type will tell you it is a FHA and Loan Program will show FHA 203k

Loan Program	Lock Status	Loan Amount	Loan Type
FHA 203K	Expired	100,000.00	FHA

- Expanded individual columns for the loan number, borrower name and subject property.
 - New View:

Loan Number	Borrower Name	Subject Property Address	Subject Property City	Subject Property State
1903001186	Builder, Suzi	123 Main Street	Tallahassee	FL
1904001219	Closer, Nee	456 ABC Dr	Grand Blanc	MI

- Lastly, we changed the Status column to the **Last Finished Milestone** column, this will correctly display if a loan is in the Resubmitted status.

Last Finished Milestone
Submittal
Docs Out
Resubmitted

New View: